



## ALABAMA FAMILY TRUST

Administering Special Needs Trusts

100 Centerview Dr., Suite 200, Vestavia Hills, AL 35216 | 205-883-8333 or toll-free 1-833-881-8333

### ***Don't Forget About Our Charitable Trust***

The Alabama Family Trust Charitable Trust fund is designed to help our past and present life beneficiaries.

- If you are a Representative of someone who has depleted their trust account, you can apply to the Alabama Family Trust Charitable Trust for a Beneficiary need.
- If you are a Representative for a current Beneficiary and the trust account does not have the funds to purchase an item or service, you can apply to the Charitable Trust.



### **How to Apply**

The [Charitable Trust Grant Form](#) can be found on the Alabama Family Trust [Documents page](#). If the link here does not work, cut and paste the following URL into your browser:

<https://www.alabamafamilytrust.com/wp-content/uploads/Charitable-Trust-Grant-Request-Form-9-2022.pdf>

Charitable Trust grants are based on the volume of requests received each month and the demonstrated need for the Beneficiary.



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Email: info@alabamafamilytrust.com

**CHARITABLE TRUST GRANT REQUEST FORM**

Name of **Beneficiary**: \_\_\_\_\_

**Beneficiary** receives: \_\_\_ SSI \_\_\_ Medicaid \_\_\_ Other

Requested by Representative:

\_\_\_\_\_

Representative Telephone Number: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Representative E-Mail: \_\_\_\_\_

**PURPOSE:** which must be for or on the behalf of the Beneficiary: (Detail information)


AMOUNT \$ \_\_\_\_\_

Payable to: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Under penalties of perjury, I declare that to the best of my knowledge and belief, this information is true, correct and complete.

Representative  
Signature:

\_\_\_\_\_

Date:

\_\_\_\_\_