



A sample of COVERED ITEMS:

- **Pre-need funeral/burial contracts**
Limit is \$5,000 for Medicaid cases and \$1,500 for SSI cases for non-space items unless the contract is irrevocable. Space items include casket, vault, plot, monument, and open/close grave. These items must be purchased before death. AFT is not allowed to pay bills once the life beneficiary dies pursuant to Medicaid pay-back requirements. Make sure you purchase these items as soon as possible if there is a need for burial items.
- **Medical, dental care, vision not paid for by benefits**
- **Sitter Services for the Life Beneficiary allowed by Medicaid and SSI in the Beneficiary's particular case (SITTER MUST Comply with AFT Requirements)**
- **Education, including tuition, books and supplies**
- **Electronic equipment such as computers, television, videogames**
- **Hobby supplies**
- **Telephone, cell phone service**
- **Cable service**
- **Clothing**
- **Personal hygiene products such as: shampoo, lotion, adult diapers**
- **Differential for private room in nursing home**
- **Magazines/Newspaper subscription**
- **Furniture**
- **Household goods: bedding, curtains**
- **Mileage for Co-Trustee visits Beneficiary: (1) to perform tasks specifically associated with the Beneficiary's care; or (2) trips made with the Beneficiary in the vehicle, for example, for treatments; or (3) trips to purchase/pick-up medication or supplies for the Beneficiary. Mileage is not reimbursable for general visitation. Mileage is compensated at the then Federal IRS rate in force at the time.**

Sample of NON COVERED ITEMS: IN SSI CASES

- **Food, drinks**
- **Shelter, such as mortgage payment, rent payment, residence insurance**
- **Utilities: Electricity, Water and Gas/Propane**

Sample of NON COVERED ITEMS: IN ALL CASES

- **Final expenses upon the death of the beneficiary. (THE TRUST IS TO BE USED FOR LIFETIME BENEFITS ONLY)**
- **Mileage for general visitation of Life Beneficiary is NOT reimbursable**
- **Mileage is not reimbursable if the trust owns the car. Mileage is reimbursable if a third-party is using his or her car to conduct business for the life beneficiary.**

*Restrictions imposed by general trust law and by laws and regulations governing SSI and Medicaid.

** If the Co-Trustee is at all unsure whether a service or expense is covered for reimbursement under the special needs trust, please contact the AFT office 205-313-3915